

# Welcome

Thank you for choosing our practice. Please fill out this form as completely as you can. If you have any questions we'll be glad to help. (Please print)

**KRIS SOTTOSANTI, DDS • 26535 CARMEL RANCHO BLVD SUITE 1 • CARMEL, CA 93923 • (831) 624-8548**

## PATIENT INFORMATION

Name \_\_\_\_\_ [ ] Dr. [ ] Mr. [ ] Mrs. [ ] Ms. [ ] Rev. [ ] Other: \_\_\_\_\_  
First MI Last

Address \_\_\_\_\_ Occupation: \_\_\_\_\_ [ ] Male [ ] Female

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Hm# ( ) \_\_\_\_\_

Employer \_\_\_\_\_ Wk# ( ) \_\_\_\_\_ Ext \_\_\_\_\_

Are you: [ ] Minor [ ] Married [ ] Single [ ] Divorced [ ] Widowed [ ] Separated Cell # ( ) \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN# \_\_\_\_\_ E-mail \_\_\_\_\_ @ \_\_\_\_\_

Spouse's Name \_\_\_\_\_  
First MI Last (if different)

Spouse occupation \_\_\_\_\_ Work phone \_\_\_\_\_ Ext \_\_\_\_\_

Is patient a full time student? [ ] No [ ] Yes: Name of school: \_\_\_\_\_

## RESPONSIBLE PARTY (if different than patient)

Name \_\_\_\_\_  
First MI Last

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Hm# ( ) \_\_\_\_\_

Wk# ( ) \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

SSN# \_\_\_\_\_

Relationship: \_\_\_\_\_

**About Dr. Sottosanti:**  
Doctor of Dental Surgery, University of the Pacific San Francisco  
Certified Advanced CEREC

**Member:**  
California Dental Association  
American Academy of Cosmetic Dentistry

**Alumni:**  
Pacific Aesthetic Continuum

## YOUR PREFERENCES

Do you prefer appointment reminders by: [ ] Email [ ] Phone [ ] Text

Do you prefer to receive calls from our office at: [ ] Home [ ] Work [ ] Cell

Whom may we thank for referring you? \_\_\_\_\_ How do you wish to be addressed by our staff? \_\_\_\_\_

## INSURANCE INFORMATION

### MEDICAL INSURANCE:

Subscriber's Name \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Subscriber's SSN# \_\_\_\_\_

Insurance Company \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

### DENTAL INSURANCE:

Insured Name \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN# \_\_\_\_\_ Employer: \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Eff. Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

DO YOU HAVE ADDITIONAL DENTAL INSURANCE? [ ] Yes [ ] No If yes, please complete the following:

Insured Name \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN# \_\_\_\_\_ Employer: \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Eff. Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



Our practice is one of the most advanced CAD/CAM practices in the US. We use 3-D CEREC technology to produce ceramic restorations in a single visit.

**CONFIDENTIAL**

"We are dedicated to helping you achieve optimum oral health and a beautiful smile for a lifetime."  
The Team at Kris Sottosanti, DDS

## MEDICAL HISTORY and CONSENT

Although dental personnel treat the area in and around your mouth, your mouth is a part of your entire body. Health conditions or problems that you may have or had, or medications that you may be taking, could have an important interrelationship with the treatment you will receive. Thank you for answering the following questions.

<b>Allergies</b>		<b>Gastrointestinal</b>		<b>Neurological</b>	
Acrylics	Y N	Acid Reflux	Y N	Alzheimer's Disease	Y N
Anaphalaxis	Y N	GERD	Y N	Dizziness	Y N
Latex	Y N	Soft or Special Diet	Y N	Fainting	Y N
Local Anesthetics	Y N	Ulcers	Y N	Memory Loss	Y N
Penicillin	Y N			Multiple Sclerosis (MS)	Y N
Metal	Y N	<b>Genitourinary</b>		Muscle Weakness	Y N
Sulpha	Y N	Frequent Urination	Y N	Seizures	Y N
Other	Y N	Kidney disease	Y N	Stroke	Y N
List other known allergies:		Nocturia	Y N	Tingling/Numbness	Y N
_____				Trigeminal Neuralgia	Y N
_____		<b>General</b>		Tremor	Y N
_____		Current weight: _____ lbs			
_____		Height: _____ ft _____ in		<b>Psychiatric</b>	
_____		Cancer	Y N	ADD/ADHD	Y N
		Fatigue/Tired	Y N	Anxiety	Y N
		General Weakness	Y N	Chemical Dependency	Y N
		Headaches	Y N	Depression	Y N
		HIV/AIDS	Y N	Eating disorders	Y N
		Knee/hip replacement	Y N	Excessive Stress	Y N
		Liver problems	Y N	Memory problems	Y N
		Recent Trauma or Injury	Y N		
		Rheumatic Fever	Y N	<b>Respiratory</b>	
		Radiation Treatment	Y N	Asthma	Y N
		Weight Change	Y N	Bronchitis	Y N
				Breathing problems	Y N
<b>Cardiovascular</b>		<b>Hematological</b>		Chest Pressure	Y N
Artificial Heart Valve	Y N	Bleeding problems	Y N	Congestion	Y N
Coronary Artery Disease	Y N	Hepatitis	Y N	Dyspnea(shortness of breath)	Y N
Chest Pain or Angina	Y N			Emphysema	Y N
Congestive Heart Failure	Y N	<b>Oral</b>		Orthopnea	Y N
Heart Attack	Y N	Bleeding gums	Y N	Pneumonia	Y N
Heart Murmur	Y N	Dry mouth	Y N	Pulmonary Embolism	Y N
High Blood Pressure	Y N	Jaw problems (TMJ)?	Y N	Tuberculosis	Y N
High Cholesterol	Y N	Clicking?	Y N		
Irregular Heart Beat	Y N	Pain?	Y N	<b>Sleep</b>	
Low Blood Pressure	Y N	Difficulty swallowing?	Y N	Daytime Sleepiness	Y N
Mitral Valve Prolapse	Y N	Difficulty chewing?	Y N	Morning headaches	Y N
Pacemaker	Y N	Orthodontics/Invisalign	Y N	Obstructive Sleep Apnea	Y N
Tachycardia	Y N	Periodontal Disease	Y N	Do you use a CPAP?	Y N
		Teeth clenching	Y N	How often? _____	
		Teeth grinding	Y N	Has anyone told you that	
		Tooth pain	Y N	you snore?	Y N
		Wisdom teeth extraction	Y N		
		Do you wear removable teeth?	Y N		
		Do you take or need		<b>Social History</b>	
		antibiotics before		Do you smoke?	Y N
		dental procedures?	Y N	_____ packs a day	
				Do you use smokeless tobacco?	Y N
		<b>Musculoskeletal</b>		Do you consume alcoholic beverages?	
		Back Pain	Y N	_____ Drinks per day/week/month	
		Fibromyalgia	Y N		
		Joint Pain	Y N	Do you use recreational drugs?	Y N

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Kris Sottosanti DDS

## MEDICAL HISTORY and CONSENT

List any medications you are taking:

List any surgeries or hospitalizations you have had:

Medication	Dosage/Freq.	Prescriber	Reason
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____

Date(year)	Surgery	Surgeon	Reason
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

List and detail any medical condition or history not listed above:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Primary Physician's Name: \_\_\_\_\_ Physician's phone #: \_\_\_\_\_

Are you under the care of other physicians? If so, please list:

Physician	Phone #	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

**GENERAL CONSENT TO DIAGNOSE AND TREAT:** The undersigned hereby authorizes Kris Sottosanti DDS, A Professional Corp, to take radiographs, study models, photographs, or any other diagnostic aids deemed appropriate to make a thorough diagnosis of the undersigned patient's dental condition and needs. I authorize Kris Sottosanti DDS, A Professional Corp, to perform any and all forms of treatment, medication, and therapy that may be necessary and further consent that Kris Sottosanti DDS, A Professional Corp, choose and employ such assistance as deemed necessary. I understand that the use of local anesthetics agents embodies certain risk and consent to their use as deemed appropriate by Kris Sottosanti DDS, A Professional Corp. To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect or incomplete information can be dangerous to my/ the patient's health. It is my responsibility to inform the dental office of any change in medical health or status.

**FINANCIAL CONSENT:** I understand that responsibility for payment of services provided in this office for myself and my dependent(s) is mine, due and payable at the time services are rendered. I understand that I am responsible for any portion of fees for services rendered not covered by my dental or medical insurance (if any). I acknowledge that I am responsible for all fees necessary to collect my account. I authorize Kris Sottosanti DDS, A Professional Corp, and his staff to verify insurance coverage, if any, to submit claims and provide my insurance company with information required for a claim, to assign benefits, and to handle any necessary claim appeal(s).

**Consent (adult):**

Name of Patient \_\_\_\_\_ Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_

**Consent (for a minor child):**

Name of Parent/Guardian \_\_\_\_\_ Signature of Parent/Guardian \_\_\_\_\_ Date \_\_\_\_\_

**Notice of Privacy Practices (below)**

Patient privacy is important to our practice. We are required by law to maintain the privacy of Protected Health Information ("PHI") and to provide individuals with notice of our legal duties and privacy practices with respect to PHI. By signing below you are acknowledging receiving notice of our practices' policies and your rights regarding PHI. I allow release of pertinent medical records to my insurance company (if applicable) and my other medical providers.

\_\_\_\_\_ Date \_\_\_\_\_  
Signature of Patient

**KRIS SOTTOSANTI, D.D.S.**

**TELEPHONE USAGE POLICY**

Kris Sottosanti, D.D.S. ("Dr. Sottosanti") maintains a telephone system to assist in conducting patient care and related business. Dr. Sottosanti's telephone system includes the ability to record and store all conversations conducted using Dr. Sottosanti's telephone system. Telephone conversations conducted using Dr. Sottosanti's telephone system may be recorded. Dr. Sottosanti's telephone system, including but not limited to all equipment and recorded conversations and messages, is and at all times remains the property of Dr. Sottosanti.

Dr. Sottosanti's use of its telephone system, including recorded conversations and messages, will comply with Dr. Sottosanti's policies relating to patient privacy, The Health Insurance Portability and Accountability Act of 1996 (HIPAA), and confidential and proprietary information.

**PATIENT ACKNOWLEDGEMENT AND CONSENT**

Patient Name: \_\_\_\_\_

I acknowledge that I have received a copy of Dr. Sottosanti's Telephone Policy. I further acknowledge and understand that Dr. Sottosanti may record any and all telephone conversations using Dr. Sottosanti's telephone system and hereby consent to such recording by Dr. Sottosanti.

\_\_\_\_\_  
Patient's Printed Name

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date